

EXHIBIT 1



Entered on Docket
June 21, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

} Case No. BK-S-06-10725-LBR
} Case No. BK-S-06-10726-LBR
} Case No. BK-S-06-10727-LBR
} Case No. BK-S-06-10728-LBR
} Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-
10725 LBR

Date: April 26, 2007
Time: 9:30 a.m

Affecting:

All Cases

or Only:

USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund,
LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

1 **ORDER SUSTAINING OMNIBUS OBJECTION OF THE USACM LIQUIDATING
2 TRUST TO CLAIMS ASSERTING ADMINISTRATIVE EXPENSE STATUS**

3 The USACM Liquidating Trust (the “USACM Trust”) filed its Omnibus Objection
4 to Claims Asserting Administrative Expense Status [DE 3253] (the “Objection”) on March
5 23, 2007. Appropriate notice of the Objection was given. Responses to the Objection
6 were filed with this Court as follows:

7 • Response filed by Goold Patterson Ales & Day [DE 3451] pertaining to
8 Claim No. 10715-00761. A separate stipulation or motion will be filed.
9 • Response filed by CDW Computer Centers, Inc. (“CDW”), [DE 3427]
10 pertaining to Claim No. 10725-00003. A separate stipulation and order resolving has been
11 filed resolving this objection.

12 No other responses were filed with this Court. The Objection came before the
13 Court for hearing on April 26, 2007 at 9:30 a.m. Good cause appearing, it is

14 **ORDERED:**

15 • Sustaining the USACM Trust’s Omnibus Objection to Claims Asserting
16 Administrative Expense Status and reclassifying Proof of claim No. 10726-01656, filed by
17 National City Commercial Capital Corp. fka Information Leasing Corporation as a general
18 unsecured claim; and

19 • Reserving the right of any party in interest, including the USACM Trust, to
20 further object to any and all claims listed on the Objection as unsecured claims or
21 otherwise, whether or not the subject of this Objection; and

22 • Denying the USACM Trust’s Omnibus Objection to Claims Asserting
23 Administrative Expense Status on: Proof of Claim No. 10725-00003 filed by CDW
24 Computer Centers, Inc. An Order Approving a Stipulation Between CDW and the
25 USACM Liquidating Trust previously allowed CDW Claim No. 10725-00003 as an
26 Administrative Claim in the amount of \$1,381.30; and

1 • Reserving Proof of Claim No. 10725-00761 filed by Goold Patterson Ales &
2 Day for resolution by the parties or the Court.

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5 PREPARED AND SUBMITTED:
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7 **LEWIS AND ROCA LLP**
8
9 By: /s/ RC (#0006593)
10 Susan M. Freeman
11 Rob Charles
12 *Phyllis Hayes*
13 By: Phyllis A. Hayes
14 Receivable Management Services
15 Agent for CDW Computer Centers, Inc.
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10 APPROVED/DISAPPROVED APPROVED/DISAPPROVED
11 **CDW COMPUTER CENTERS, INC.** **GOOLD PATTERSON ALES & DAY**

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13 By: Kelly J. Brinkman
14 Attorneys for Administrative Creditor
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1 • Reserving Proof of Claim No. 10725-00761 filed by Goold Patterson Ales &
2 Day for resolution by the parties or the Court.

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5 PREPARED AND SUBMITTED:

6 **LEWIS AND ROCA LLP**

7 By: /s/ RC (#0006593)
8 Susan M. Freeman
9 Rob Charles
10 *Attorneys for USACM Liquidating Trust*

11 APPROVED/DISAPPROVED
12 **CDW COMPUTER CENTERS, INC.**

13 By: Phyllis A. Hayes
14 Receivable Management Services
15 *Agent for CDW Computer Centers, Inc.*

16 APPROVED/DISAPPROVED
17 **GOOLD PATTERSON ALES & DAY**

18 By: Kelly J. Brinkman
19 Kelly J. Brinkman
20 *Attorneys for Administrative Creditor*

1 CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

2 In accordance with Local Rule 9021, the undersigned certifies:

3 The Court waived the requirements of LR 9021.

4 I have delivered a copy of this proposed order to all attorneys and unrepresented
5 parties who have appeared at the hearing regarding this matter and/or who filed a
written objection and each has:

6 approved the form of this order;

7 waived the right to review the order;

8 failed to file and serve papers in accordance with LR 9021(c); and/or

9 failed to sign and return this proposed order within five (5) business
days in accordance with LR 9021(b).

10 I have delivered a copy of this proposed order to all attorneys and unrepresented
11 parties who appeared at the hearing regarding this matter and/or who filed a
written objection and all have either approved the form of this order, waived the
right to review the order, failed to file and serve papers in accordance with LR
12 9021(c) and the following have disapproved the form of the order:

13 No opposition was filed to the motion and no other party or counsel appeared at
14 the hearing (none required).

15 **LEWIS AND ROCA LLP**

16 By: /s/ RC (#0006593)

17 Susan M. Freeman
Rob Charles

18 *Attorneys for USACM Liquidating Trust*

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